

Fill in this information to identify the case:

Debtor name **Sheet Metal Works, Inc.**
 United States Bankruptcy Court for the: **CENTRAL DISTRICT OF UTAH**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ahern Rentals, Inc. P.O. Box 271390 Las Vegas, NV 89127-1390	Jennifer Miranda Diodoro	Trade Debt				\$10,309.08
Apache Industrial Services 3070 West California Ave Salt Lake City, UT 84104	Todd L. Moss 385-377-5147	Trade Debt	Disputed			\$43,432.46
APS Applied Product Solutions 4938 Solution Center Chicago, IL 60677-4938	Brittney Western Brittney.O@apsrep.com 801-441-4949	Trade Debt				\$175,588.08
Bonneville Test & Balance 5663 W. 13100 South Salt Lake City, UT 84126	Sherilee Kramer cmejia@btcservice.s.biz	Trade Debt				\$63,181.00
BRPI Mechanical 3560 South 2200 West Salt Lake City, UT 84119	Laura Thackeray laurbrpi@gmail.com 801-973-6758	Trade Debt				\$108,183.52
BTC Services 3025 S. 3600 W. West Valley City, UT 84119	Candice Mejia cmejia@btcservice.s.biz	Trade Debt				\$53,159.39
CADSCAPE, LLC 505 S. Independence Blvd., S-206 Virginia Beach, VA 23452		Trade Debt				\$7,500.00

Debtor **Sheet Metal Works, Inc.**
Name

Case number (if known)

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Capital One Cabelas P.O. Box 60599 City of Industry, CA 91716-0599		Credit Card - Trade Debt				\$11,401.73
Certified Test & Balance, Inc. P.O. Box 1550 Riverton, UT 84065		Trade Debt				\$41,760.00
Douglas Metals 3075 S. West Temple Salt Lake City, UT 84115	info@douglasmetal s.net	Trade Debt				\$41,131.43
Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Salt Lake City, UT 84138		Payroll Taxes - 941				\$39,261.23
Long Building Environments P.O. Box 5501 Denver, CO 80217-5501	Samantha Gott sgott@long.com	Trade Debt				\$83,057.90
Metco, Inc. P.O. Box 26176 Salt Lake City, UT 84126	Colleen Deeds cdeeds@metcospiral.com	Trade Debt				\$54,524.12
RasmussenAndAssociates C/O ECI 3333 West 2100 So. West Valley City, UT 84119-1197	Lynn Nelson lynnn@rasmussen equipment.com 801-972-5588	Trade Debt				\$35,639.00
Ray Quinney & Nebeker 36 State St. #1400 Salt Lake City, UT 84111		Legal Services				\$67,085.94
Redd Roofing Company 2772 H Avenue P.O. Box 1304 Ogden, UT 84402		Trade Debt				\$8,000.00
Sabol & Rice P.O. Box 25957 Salt Lake City, UT 84125-0957	Ronda Tuttle ronda@sabolrice.com	Trade Debt				\$28,726.00

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Scotvale Electrical Systems 1770 West Sequoia Vista Circle #1A Salt Lake City, UT 84104		Trade Debt				\$15,434.66
US Air Conditioning Dist. P.O. Box 1111 La Puente, CA 91749-1111		Trade Debt				\$7,188.94
Wagstaff Crane Service LLC 4315 So. Commerce Drive Murray, UT 84107-2629	abby@wagstaffcrane.com	Trade Debt				\$11,855.00

**United States Bankruptcy Court
Central District of Utah**

In re Sheet Metal Works, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 8, 2019

Signature /s/ Ralph C. Montrone
Ralph C. Montrone

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Central District of Utah**

In re Sheet Metal Works, Inc. Debtor(s) Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 8, 2019

/s/ Ralph C. Montrone
Ralph C. Montrone/President
Signer/Title

**United States Bankruptcy Court
Central District of Utah**

In re **Sheet Metal Works, Inc.**

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Sheet Metal Works, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

November 8, 2019
Date

/s/ Adam S. Affleck

Adam S. Affleck 5434

Signature of Attorney or Litigant
Counsel for **Sheet Metal Works, Inc.**

RICHARDS BRANDT MILLER NELSON

**111 East Broadway, Suite 400
Salt Lake City, UT 84111
801-531-2000 Fax: 801-532-5506
adam-affleck@rbmn.com**

Information Sheet

Sheet Metal Works EIN: 87-0676619

Explore Management LLC EIN: 20-4913083

Date of Merger into Sheet Metal Works: October 10, 2019